

August 23, 2013

Re: Notice of Meeting of Affected Creditors

NOTICE IS HEREBY GIVEN that a meeting of Creditors of RS Technologies Inc. (the "**Company**") holding Affected Claims will be held at the offices of Blake Cassels & Graydon LLP, Suite 3500 Bankers Hall E, Calgary, AB, T2P 3V4, at 2:00 p.m. on August 29, 2013 (Calgary time) for the following purposes:

1. To consider, pursuant to an order of the Court of Queen's Bench of Alberta dated August 19, 2013 (the "**Creditors' Meeting Order**"), and if deemed advisable, to approve a plan of compromise and arrangement (the "**CCAA Plan**") under the *Companies' Creditors Arrangement Act* (Canada); and
2. To transact such further and other business as may be properly brought before the Creditors' Meeting or any adjournment thereof.

Pursuant to the Creditors' Meeting Order, only Affected Creditors are entitled to vote on the CCAA Plan.

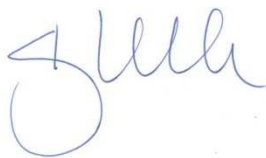
Creditors who are unable to attend the Creditors' Meeting are requested to date, sign and return the accompanying form of proxy. In order to be used at the Creditors' Meeting, a proxy must be delivered to the office of FTI Consulting Canada Inc., Bankers Hall, West Tower 1000, 888 - 3rd Street SW, Calgary, AB T2P 5C5, Attention: Brett Wilson; email: brett.wilson@fticonsulting.com, by 5:00 p.m. (Calgary time) on the business day prior to the date of the Creditors' Meeting or any adjournment thereof. Proxies may also be delivered to the Monitor at the Creditors' Meeting prior to the commencement of the Creditors' Meeting or any adjournment thereof.

A copy of the Creditors' Meeting Order, the CCAA Plan and the Fifth Report of the Monitor can be found on the Monitor's website at <http://cfcanada.fticonsulting.com/RS>.

Capitalized terms not defined herein have the meaning ascribed to them in the CCAA Plan.

Dated this 20th day of August, 2013.

Sincerely,



Deryck Helkaa
Senior Managing Director